



**Insurance Information (General Liability)**

Insurance Carrier	
Telephone Number	
Policy Number	
Policy Limits	
Effective Date	
Expiration Date	

**Insurance Information (Errors and Omissions)**

Insurance Carrier	
Telephone Number	
Policy Number	
Policy Limits	
Effective Date	
Expiration Date	

**Insurance Information (Workman’s Compensation)**

Insurance Carrier	
Telephone Number	
Policy Number	
Policy Limits	
Effective Date	
Expiration Date	

**Select any Mobile Apps that you use**

Be Connect	
EZ Inspections and Preservation	
Foto Notes	
InspectorAde	
Property Preservation Wizard	
Pruvan	
TaskMagik	
Xactware	

### Services Provided

Occupancy Inspections			Tree Removal	
Routine Inspections			Mold Remediation	
Landscaping Inspections			Plumbing Repairs	
Snow Removal			Winterizations	
Debris Removal			Electrical Services	
Evictions			Pool Maintenance	
Cleaning Services			Demolition/Roofing	
Lock Change/Rekey			General Construction Services	

### Equipment

Vehicles:	Yes	No	Quantity: _____
Trailers/Dumpsters	Yes	No	Quantity: _____
Generators:	Yes	No	Quantity: _____
Compressors:	Yes	No	Quantity: _____
Lawn Mowers:	Yes	No	Quantity: _____
Weed Whackers:	Yes	No	Quantity: _____
Edgers:	Yes	No	Quantity: _____
HUD Keys	Yes	No	Quantity: _____

### Volume (per day)

How many inspections can you complete? \_\_\_\_\_

How many lock change/securings can you complete? \_\_\_\_\_

How many Full Service Properties can you complete? \_\_\_\_\_

How many routine landscapes can you complete? \_\_\_\_\_

How many snow removals are you able to complete? \_\_\_\_\_

How many employees (crews) do you have available for field work? \_\_\_\_\_

How much office staff do you have? \_\_\_\_\_

